Reset

Alliance Business Capital

CONTACT
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NEW DEAL INTAKE

Deal Intake Form

Please complete this deal intake form in as much detail as possible to avoid any delays in the processing of your loan request.

01 ENTITY INFORMATION

ENTITY LEGAL NAME

TYPE OF ENTITY
Select Entity Type

ENTITY EIN #

BUSINESS STREET ADDRESS

BUSINESS ENTITY CITY / STATE / ZIP

ENTITY FORMATION DATE

STATE OF FORMATION

PRIMARY ENTITY CONTACT NAME

PRIMARY ENTITY CONTACT EMAIL ADDRESS

02 SUBJECT PROPERTY INFORMATION

SUBJECT PROPERTY TYPE

NUMBE R OF UNITS / ROOMS IF APPLICABLE

SUBJECT PROPERTY STREET ADDRESS

SUBJECT PROPERTY CITY / STATE / ZIP

YEAR PROPERTY PURCHASED

PURCHASE PRICE

IF THIS IS A DEVELOPMENT LOAN REQUEST ARE PLANS AND PERMITS APPROVED: ☐ Yes ☐ No

WILL THIS PROPERTY BE ASSOCIATED WITH A FRANCHISE: ☐ Yes ☐ No FRANCHISE: _____

CURRENT LOAN AMOUNTS, IF APPLICABLE: _____ LENDER: _____

PROPERTY DESCRIPTION:

03 REQUESTED FINANCING

REQUESTED LOAN AMOUNT

REQUESTED LOAN TERM

CURRENT PROPERTY VALUE “AS IS”

REQUESTED LOAN TO VALUE

0.00%

CONSTRUCTION BUDGET IF APPLICABLE

COMPLETED VALUE – AFTER CONSTRUCTION

04 ITEMS NEEDED

Detailed Sources and Uses Statement
Current balance sheet and profit and loss statement on the borrowing entity.
Ownership breakdown and contact information – form attached
If available, proforma